



CLIENTS RANKING

DATAWISE Dashboards

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1 PRODUCT DESCRIPTION WITHIN THE DATAWISE SERVICE

The DATAWISE product was created by B3 with the aim of helping its clients in strategic decisions consolidating various reliable and/or sensitive data in the form of interactive dashboards (DATAWISE Dashboard) reports (DATAWISE Reports). It should be noted that as stated in the Commercial Policy, the DATAWISE service does not allow the distribution or redistribution of data.

Each of these modules can be contracted separately as well as their products (individual dashboards and reports), according to the client's intention. Through the interactive panels it's possible analyze the behavior of stocks (BOVESPA), derivatives and stock futures (BMF) and rental of stocks (BTB) with DATAWISE Dashboards. Already in DATAWISE Reports you can analyze trading and post-trade asset data, mainly from the OTC market thought reports with raw data (Data Report) or worked reports (Market Report).

In this manual we will show the Client Ranking dashboard layout, data and filters contained in the DATAWISE Dashboard module.

2 DESCRIÇÃO DO DASHBOARD RANKING DE CLIENTES

The Customer Ranking dashboard is a tool aimed at Buy-side companies and aims to inform economic groups of their end investors (Brazilian and foreign) by bringing data about their position in the market with unfolding in the granularity of their participants.

Regarding the panels, the dashboard has 2 panels, one for the BOVESPA segment (Stocks) and the other for the BM&F segment (Derivatives and Futures), which allow the customer to have an internal and external comparative view of their group in relation to customers.

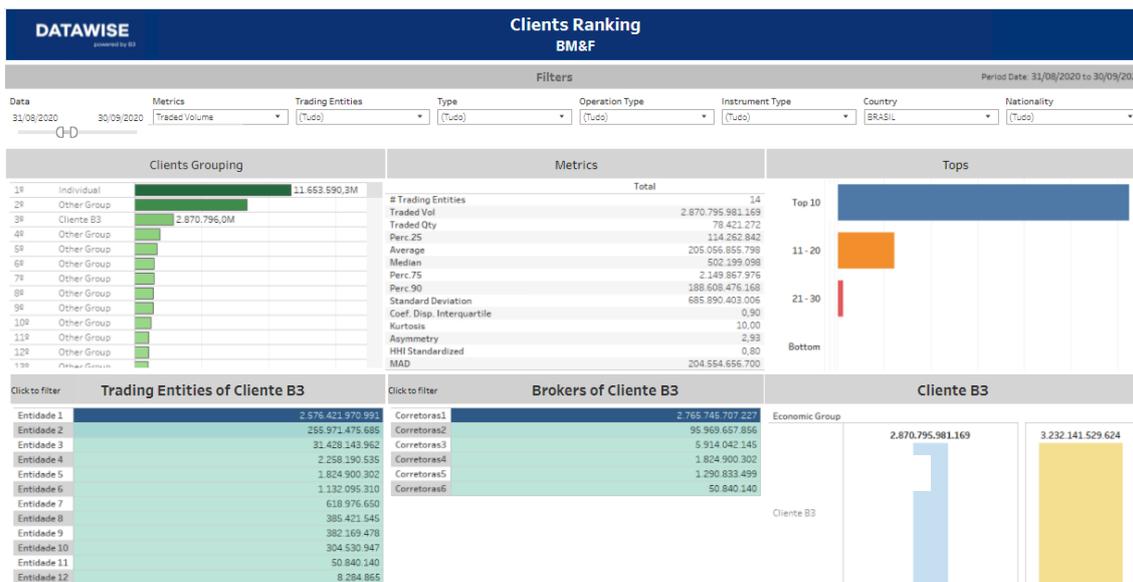
3 PAINEL RANKING DE CLIENTES

The panel dynamically summarizes the main information of interest to buy-side users, thus bringing graphs relating to the classification of trading entities in economic groups, based on the criterion of summarizing the volumes traded by the end investor.

First, the dashboard provides a classification based on trading entities, or economic groups as a whole, calculating the volume of business carried out by large groups (at the discretion of the end investors). Therefore, the ranking is calculated by trading entities, not by account.

At a second level of granularity, it is possible to visualize the participants of these economic groups.

It is important to emphasize the hiding of the names of the participants (both accounts and economic groups), with only the data of the contracting economic group itself being displayed.



The first graphic shows the ranking of the groups, where the economic group vehicle, "ranked" by end investor, only sees its name and position, according to the filter. The second chart shows statistical metrics for this participant, as per filter. Trading volume by "tops" is displayed in the third graph, hiding absolute numbers.

Below of the image, we have graphs relating to the business volume of the economic group summarized by the criterion of the end investors with two views: by economic group and by each of its participants (relevant business volume, proportionally to the whole).

4 FILTERS

4.1 Date



Review and analyze dashboard data for the selected period.

4.2 Trading Entities



Analyze and select one or more trading entities in the group.

4.3 Investor Type



It is possible to select the information in individual or legal person.

4.4 Operation Type

Operation Type

It is possible to select the information in Buy or Sell.

4.5 Instrument Type

Instrument Type

You can select the Instrument type that was traded by the economic group on the selected date.

5 SERVICE TEAMS

Take a major step and optimize your decision making. Explore our products. If you have any query, talk to our team.

Any query? Talk to us

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